

... (f) ... (g) ... (h) ... (i) ... (j) ... (k) ... (l) ... (m) ... (n) ... (o) ... (p) ... (q) ... (r) ... (s) ... (t) ... (u) ... (v) ... (w) ... (x) ... (y) ... (z) ...

Conditions precedent

... (f) ... (g) ... (h) ... (i) ... (j) ... (k) ... (l) ... (m) ... (n) ... (o) ... (p) ... (q) ... (r) ... (s) ... (t) ... (u) ... (v) ... (w) ... (x) ... (y) ... (z) ...

(1) ... E ... T ... S ... E ... S ... E ...

(2) ... (f) ... (g) ... (h) ... (i) ... (j) ... (k) ... (l) ... (m) ... (n) ... (o) ... (p) ... (q) ... (r) ... (s) ... (t) ... (u) ... (v) ... (w) ... (x) ... (y) ... (z) ...

(3) ... (f) ... (g) ... (h) ... (i) ... (j) ... (k) ... (l) ... (m) ... (n) ... (o) ... (p) ... (q) ... (r) ... (s) ... (t) ... (u) ... (v) ... (w) ... (x) ... (y) ... (z) ...

(4) ... (f) ... (g) ... (h) ... (i) ... (j) ... (k) ... (l) ... (m) ... (n) ... (o) ... (p) ... (q) ... (r) ... (s) ... (t) ... (u) ... (v) ... (w) ... (x) ... (y) ... (z) ...

(5) ... (f) ... (g) ... (h) ... (i) ... (j) ... (k) ... (l) ... (m) ... (n) ... (o) ... (p) ... (q) ... (r) ... (s) ... (t) ... (u) ... (v) ... (w) ... (x) ... (y) ... (z) ...

S ... (f) ... (g) ... (h) ... (i) ... (j) ... (k) ... (l) ... (m) ... (n) ... (o) ... (p) ... (q) ... (r) ... (s) ... (t) ... (u) ... (v) ... (w) ... (x) ... (y) ... (z) ...

Completion

... f E T f ... W ...

Jinzhou Changhua

As at December 31, 2022, the Company's total assets were RMB1,813,487,000, total liabilities were RMB1,140,791,000, and total equity was RMB672,696,000. The Company's total assets were RMB1,813,487,000, total liabilities were RMB1,140,791,000, and total equity was RMB672,696,000 as at December 31, 2021.

The Company's total assets were RMB1,813,487,000, total liabilities were RMB1,140,791,000, and total equity was RMB672,696,000 as at December 31, 2020 and 2021:

For the year ended
31 December

	2020	2021
	RMB'000	RMB'000
	(Unaudited)	(Unaudited)

	1,140,791	1,813,487
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	105,479	284,510
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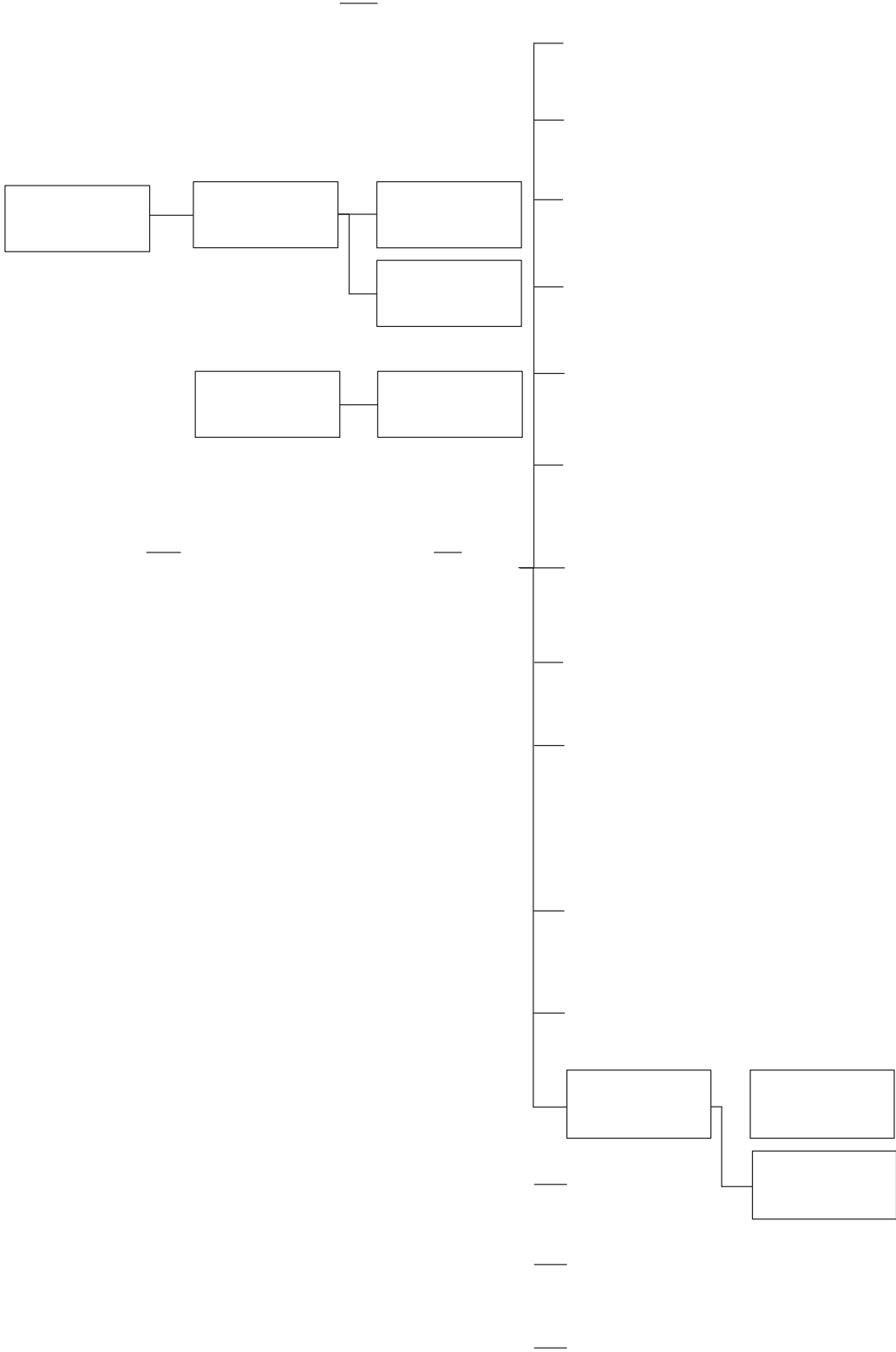
	100,863	253,190
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As at December 30, 2022, the Company's total assets were RMB1,813,487,000, total liabilities were RMB1,140,791,000, and total equity was RMB672,696,000. The Company's total assets were RMB1,813,487,000, total liabilities were RMB1,140,791,000, and total equity was RMB672,696,000 as at December 31, 2020 and 2021:

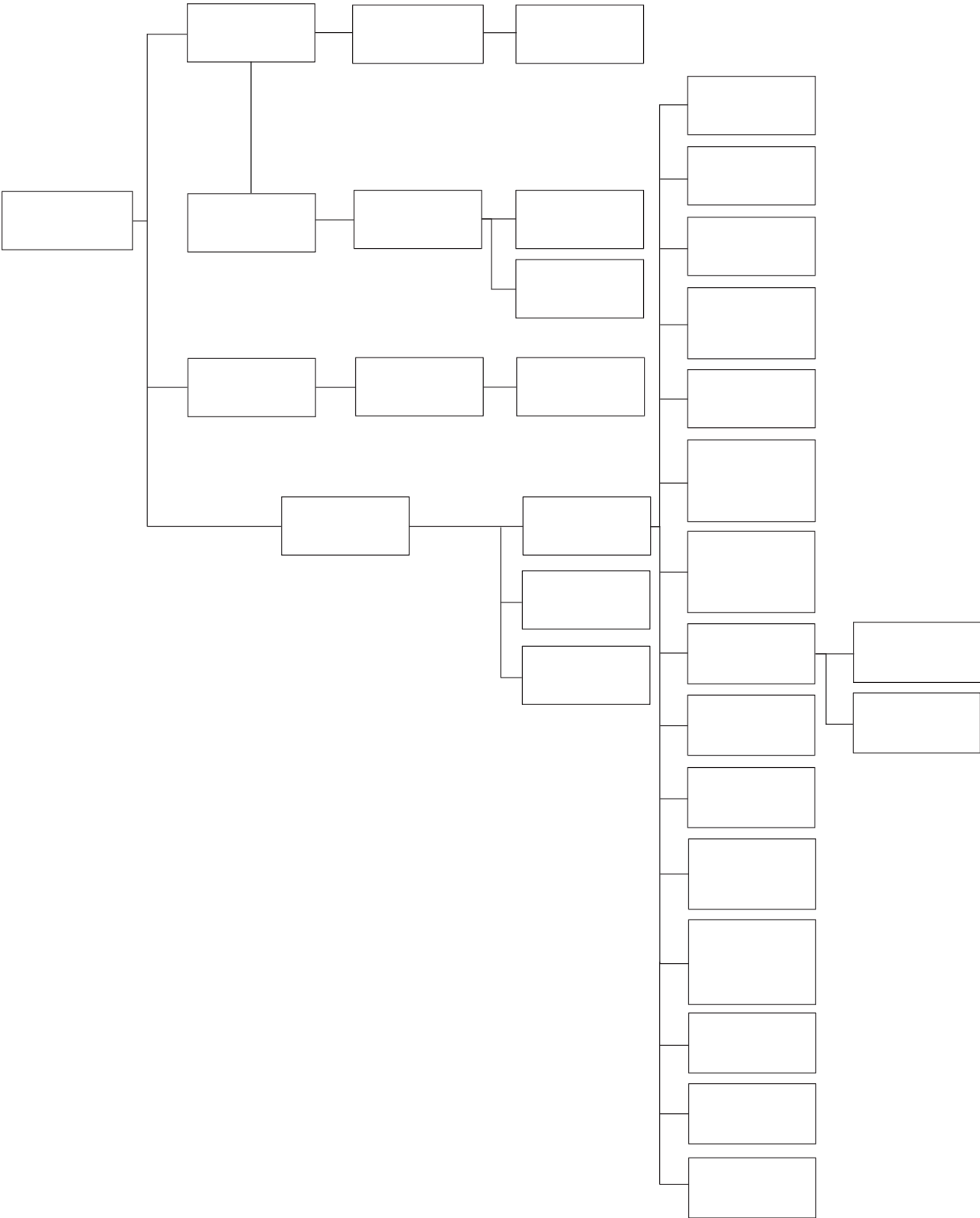
The Company's total assets were RMB1,813,487,000, total liabilities were RMB1,140,791,000, and total equity was RMB672,696,000 as at December 31, 2020 and 2021. The Company's total assets were RMB1,813,487,000, total liabilities were RMB1,140,791,000, and total equity was RMB672,696,000 as at December 31, 2020 and 2021. The Company's total assets were RMB1,813,487,000, total liabilities were RMB1,140,791,000, and total equity was RMB672,696,000 as at December 31, 2020 and 2021. The Company's total assets were RMB1,813,487,000, total liabilities were RMB1,140,791,000, and total equity was RMB672,696,000 as at December 31, 2020 and 2021.

SIMPLIFIED GROUP STRUCTURE BEFORE AND AFTER THE DISPOSAL

Before Disposal



After Disposal



USE OF PROCEEDS

Total amount of proceeds from the offering of common stock, net of offering costs, was \$1,289.7 million.

Net proceeds	Use of proceeds	Amount
\$150.0 million	to purchase common stock in the open market	150.0
\$120.0 million	to purchase common stock in the open market	120.0
\$222.6 million	to purchase common stock in the open market (including the purchase of common stock at a price of \$0.07 per share, or approximately 3.2 billion shares, under the terms of the common stock repurchase program announced on August 1, 2011)	222.6
\$136.9 million	to purchase common stock in the open market	136.9
\$250.0 million	to purchase common stock in the open market	250.0
\$330.0 million	to purchase common stock in the open market	330.0
\$80.2 million	to purchase common stock in the open market	80.2

(c)

2009, T 2009, E 2009, 2,865.0, 2,842.3, 1,318.1

31 2020 2021 30 2022

2021, T 2021, E 2021, 2030

2030. T 14 (2021-2025), 14 (2021-2025).

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... 1,100.0 ...
W ... W ... W ... W ...

... f ... u ... u ... || ...
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f ... T ... f ... T f

E

Completion may or may not proceed as it is subject to a number of conditions precedent which may or may not be fulfilled, and since the Special Dividend is subject to Completion, it may or may not be declared. Shareholders and potential investors of the Company are therefore advised to exercise caution when dealing in the Shares.

Completion may or may not proceed as it is subject to a number of conditions precedent which may or may not be fulfilled, and since the Special Dividend is subject to Completion, it may or may not be declared. Shareholders and potential investors of the Company are therefore advised to exercise caution when dealing in the Shares.

DEFINITIONS

- ▲ **Completion** () means the completion of the Special Dividend as set out in the Special Dividend Resolution.
- ▲ **Company** means the Company.
- ▲ **Completion Date** () means the date on which the Special Dividend is completed (as determined by the Board of Directors).
- ▲ **Completion Date** means the date on which the Special Dividend is completed (as determined by the Board of Directors).
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- ▲ **Completion Date** means the date on which the Special Dividend is completed (as determined by the Board of Directors).

▲ 2022 年 1 月 1 日
E 2022 年 1 月 1 日 1,350.0
L S

▲ 2022 年 1 月 1 日 ()
E 2022 年 1 月 1 日

▲ 2022 年 1 月 1 日
E 2022 年 1 月 1 日 1,350.0
L S

▲ 2022 年 1 月 1 日
E 2022 年 1 月 1 日 53.70% 45.0%, 8.70%
L S 14.29
2022 年 1 月 29 日 2022 年 1 月 29 日

▲ 2022 年 1 月 1 日 ()
E 2022 年 1 月 1 日

▲ 2022 年 1 月 1 日
E 2022 年 1 月 1 日 45.0%
L S

▲ 2022 年 1 月 1 日
E 2022 年 1 月 1 日

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E 2022 年 1 月 1 日
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▲ E 2022 年 1 月 1 日
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L S 28 2022 年 1 月 28 日

▲ 2022 年 1 月 1 日
E 2022 年 1 月 1 日

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▲ S₂₀₂₂(ϵ) $\frac{S_{2022}(\epsilon) - S_{2021}(\epsilon)}{S_{2021}(\epsilon)}$ \$0.1

▲ S₂₀₂₂(ϵ) $\frac{S_{2022}(\epsilon) - S_{2021}(\epsilon)}{S_{2021}(\epsilon)}$

▲ S₂₀₂₂(ϵ) $\frac{S_{2022}(\epsilon) - S_{2021}(\epsilon)}{S_{2021}(\epsilon)}$ S₂₀₂₂(ϵ) E

▲ S₂₀₂₂(ϵ) T₂₀₂₂(ϵ) E₂₀₂₂(ϵ) $\frac{S_{2022}(\epsilon) - S_{2021}(\epsilon)}{S_{2021}(\epsilon)}$

▲ S₂₀₂₂(ϵ) $\frac{S_{2022}(\epsilon) - S_{2021}(\epsilon)}{S_{2021}(\epsilon)}$ E₂₀₂₂(ϵ)

▲ % $\frac{S_{2022}(\epsilon) - S_{2021}(\epsilon)}{S_{2021}(\epsilon)}$

Solargiga Energy Holdings Limited
Tan Wenhua

2022年12月28日

▲ S₂₀₂₂(ϵ) $\frac{S_{2022}(\epsilon) - S_{2021}(\epsilon)}{S_{2021}(\epsilon)}$ T₂₀₂₂(ϵ) E₂₀₂₂(ϵ)

▲ S₂₀₂₂(ϵ) $\frac{S_{2022}(\epsilon) - S_{2021}(\epsilon)}{S_{2021}(\epsilon)}$ \$1.00: \$1.10

* S₂₀₂₂(ϵ) E₂₀₂₂(ϵ) $\frac{S_{2022}(\epsilon) - S_{2021}(\epsilon)}{S_{2021}(\epsilon)}$