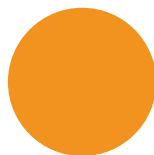


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Sola

Solargiga Energy Holdings Limited

陽光能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 757)



F L A :

(a) Principal terms of the Sale and Purchase Agreement

D 5 2022

P () (L);

() F L C ., L * (浙江浙銀
金融租賃股份有限公司) (F
P);

() ' C N E E C ., L *
(西安創聯新能源設備有限公司) ()

E

C MB76,800,000

B

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- (2) P A L F L A L ;
- (3) F A L () F L ;
- (4) F L A () (Guarantee Documents”);
- (5) G D F L A ;
- (6) F L () F L ; () F ;
- (7) L L A ; F ;
- (8) F L A P A () .

(b) Principal terms of the Finance Lease Agreement

D 5. 2022

P () (L);

() F L C ., L .* (浙江浙
銀金融租賃股份有限公司) (F)

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 P A) .
 F MB6,469,691.40.
 5.90% ((LP) + 220 (BP)
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 P E ()
 F L A F
 L A F
 L E 30
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F L

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L F L A

THE RIGHT-OF-USE ASSETS IN RESPECT TO THE FINANCE LEASE ARRANGEMENT

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REASONS FOR AND BENEFITS OF THE FINANCE LEASE ARRANGEMENT

P P C. F L A
D F L A G
F L J18.03910-N1 75

INFORMATION OF THE PARTIES

The Group

G

, ()

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Name of remaining shareholders	Shareholding % in Qujing Yangguang	Number of shareholders of each remaining shareholder ^(Note 1)
J E M C C (L P)* (Qujing Jiuhong” 曲靖久弘企業管理 中心(有限合)	2.42%	11
B E M C C (L P)* (Qujing Boyuan” 曲靖博遠企業管理 中心(有限合)	2.35%	48
H E M C C (L P)* 曲靖宏泰企業管理 中心(有限合)	1.33%	27
H E M C C (L P)* 曲靖宏晟企業管理 中心(有限合)	0.83%	20
H E M C C (L P)* 曲靖宏遠企業管理 中心(有限合)	0.82%	19
	<u>46.30%</u>	<u>204</u>

Jinzhou Yangguang

J

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P C,

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The Vendor

LISTING RULES IMPLICATIONS

()
 F L A 5% 25%, F L A C 14 L

DEFINITIONS

I , - , -
 B ” D ;
 C ” E H L (陽光能源控股有限公司)
 (: 757),
 C I , E ;
 C ” 2022 F J 5 L
 G ” A ;
 D () ” () C ;
 E ” L F L A , F
 E ” ;
 F L ” F 5 L 2022 E L
 F L ” A , F L A P
 A ;

F P ” ” F L C ., L .* (浙江浙銀金融租賃股份有限公司), P C. ;

G ” C ;

H K ” H K A P C;

I P () ” C () (L);

J ” J E C ., L * (錦州陽光能源有限公司), P C, ..

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C G , P G