



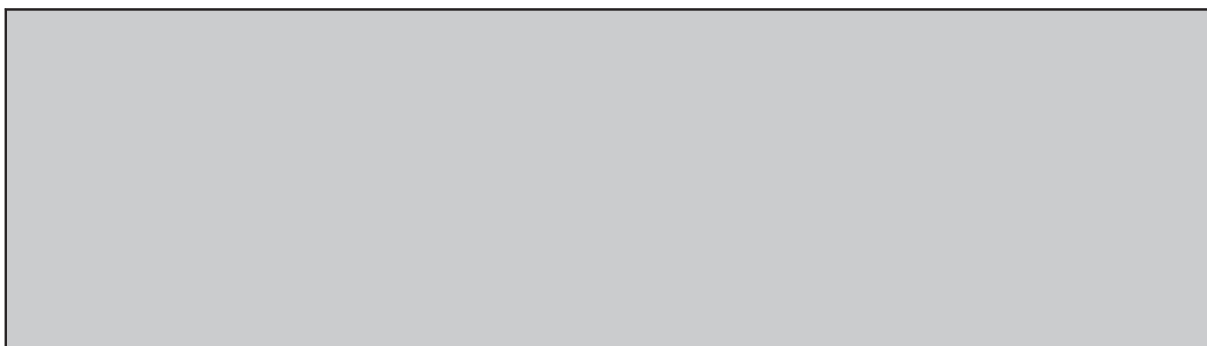
Solargiga Energy

Solargiga Energy Holdings Limited

☺ ^ • U > p P " ® !

€ õ š Ê ≠ W Ó m Y P " ® ! •

€ p ... p î j 757 •





.....	ii
.....	1
.....	8
—	I-1
—	II-1
.....	EGM-1

(i)



460,000,000

27,138,643
27,138,643
432,861,357

1.

—

757

250,000,000

53.70% 45.00%

14.29

8.70%



1. —

— 1.

1. —

A

(i)

(ii)

(iii)

571

0.10

1.

—

1.

—



Solargiga Energy

Solargiga Energy Holdings Limited

☺ ^ • U > p P " ® !

€ õ š Ê ≠ W Ó m Y P " ® ! •

€ p ... p î j 757 •

1.

(1)

(2)

!

27,138,643

200,000

(a)

1.00

(b)

(c)

(f)

		460,000,000	
16.95			27,138,643

(g)

27,138,643	136,870,000	164,008,643
------------	-------------	-------------

(h)

(i)

(ii)

!

(iii) (i)

(ii)

(iv)

(v)

(vi)

(i)

(j)

!

(k)

$$A = B \times (D - 7 C)$$

A =

B =

C =

D =

(i) 1

(ii) 1

(iii)

31%

P =

C =

n =

H =

609

=====

=====

=====

1. n n 2 3

2.

(a)

250,000,000

(b)

(c)

3.

35

4.

360

50%

460,000,000

13

1

2

2

2 3

8.695	229,984	⁴	—	—
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
=====	=====	=====	=====	=====

2. —

3.

4 5 6

4.

460,000,000

=====

(a)

(i)

250,000,000

(ii)

(iii)

(b)

35

(c)

360

5.

460,000,000

4.3475

105,807,936

460,000,000 7

4.3475

()Tj /F0TTQ/(37.8B75)1

				205,735,899.09
47,322,806	x		4.3475	
				1
24,264,101.79	5,581,162	x		4.3475
205,735,899.09			1	24,264,101.79
	230,000,000.88			
1			324,045,963.23	

1 50%

C	n	H	$C \times (1+10\%)^n$ (n/360) - H
250,000	734 (374+360)	124,991	178,632
205,000	665 (305+360)	102,493	141,971
5,000	652 (292+360)	2,500	3,442
		<u>229,984</u>	<u>324,045</u>

	(i)	1	4	
1		n		(ii)
H				
		229,983,636.89		4

6. 460,000,000
 2.17375 211,615,871
 460,000,000 7 2.17375

31%

31%

100,226,774

111,389,097 (211,615,871 - 100,226,774)

1

1 242,132,049.60 111,389,097 x
 2.17375 242,132,049.60
 1 149,448,922.36

149,448,922.36

50%

1

C	n	H	(C x (1+10%) ⁿ / 360) - H
250,000	1,094 (374+360+360)	249,991	83,995
205,000	1,025 (305+360+360)	204,993	63,918
5,000	1,012 (292+360+360)	5,000	1,536
		<u>459,984</u>	<u>149,449</u>

(i)
1

1
1

4 5

n

1.

1 —

31,132,447.50	3,580,500	x	8.695
198,851,189.39			2
	229,983,636.89		31,132,447.50
2		503,663,272.84	

2 50%

C	n	H	(C x (1+10%)^ (n/360) - H)
250,000	374	—	276,021
205,000	305	—	222,240
5,000	292	—	5,402
		—	503,663

	2	1	4
1	n		
5.		460,000,000	
	4.3475	105,807,936	
460,000,000	7	4.3475	

		31%
		49,323,468
(26,453,866+22,869,602)		56,484,468
49,323,468	2	105,807,936 -

	2	245,566,224.63	56,484,468
x	4.3475		
2		324,045,963.23	

=====



(a)

(i)

316,627,000
63.92%

7,121,000

519,020,000

950,000,000

30%

70%

519,020,000

(v)

7.

(ii)

878,932,000

¹ ²

127,168,000

42.39%

1.

2.

55.09%

73.67%



60.34%

50.88%

82,040	63,483	73,484	105,692	148,857	281,212	359,862	488,843
<u>166,234</u>	<u>154,722</u>	<u>149,261</u>	<u>154,760</u>	<u>151,320</u>	<u>154,153</u>	<u>126,494</u>	<u>143,932</u>
<u><u>248,274</u></u>	<u><u>218,205</u></u>	<u><u>222,745</u></u>	<u><u>260,452</u></u>	<u><u>300,177</u></u>	<u><u>435,365</u></u>	<u><u>486,356</u></u>	<u><u>632,775</u></u>

(i)

(ii)

(iii)

(iii)

40

90

25

80,000,000

(iv)

13,730,000

22,151,600

29.70% 10.11%

45,287,000

57,760,000

58,780,000

(i)

(ii)

—

34,910	24,560	24,560
<u>10,377</u>	<u>33,200</u>	<u>34,220</u>
<u><u>45,287</u></u>	<u><u>57,760</u></u>	<u><u>58,780</u></u>



(v)

(1)

(2)

!

"

"

(3)

(4)

#

(b)

(c)

(d)

(i)

(ii)

(iii)

712,244,751

(l)

(a) (i)

(ii)
(iii)

(b)

!
10

(c) (i)

(ii)

30

(d)

(a) (d)

250,000,000

(a)

250,000,000

10

15

10

15

6

(ii)

(iii)

(d)

&

(e)

15

!

(c)

!

1. — — (h)

(a)

(b)

(c)

0 TD ()Tj /F58 Tc110592984 TD ()Tj 68 0 TD (050259 TD (1)0657098(0 Tj D 40 Tj /F160

(b)

(g)

(h)

(i)

(ii)

(iii)

(i) (ii) (iii)

$$P = C \times (1+10\%)^{(n/360)} - H$$

P = (i) (ii) (iii)

C =

n = 250,000,000

(i) (ii) (iii)

H = (i) (ii) (iii)

(i) (ii) (iii)

(a) 1. — — (j)

(b) 1. —

— (k)

(c) 1. — — (l)



(d)

(c)

14A.23

(a)

1.

— —

(l)

(b)

9.

(c)

30

(i)

(ii)

(%)

(%)

73,500,000

53.70

73,500,000

45.00

63,370,000

46.30

63,370,000

38.80

—

—

26,453,866

16.20

136,870,000

100.00

163,323,866

100.00

4.

(i)

(ii)

(iii)

(iv)

136,870,000

1.00

53.70%

136,870,000



53.70%

				1
		15.34%	1	2
626		5.85%	1	3
		5.52%		16
		4.45%		8
		3.74%		47
		3.65%		6
#		2.42%		11
		2.35%		48
		1.33%		27
		0.83%		20
		<u>0.82%</u>		<u>19</u>
		<u>46.30%</u>		<u>204</u>

1.

2.

3. 626

99%

1%

!

7.

!

46,235	217,222	66,559
39,300	186,196	56,573
		440,459,000

41,887	61,770	18,206
40,155	52,505	15,475
		155,883,000

4,345

7,224

2,963

31%

45.00%

31.00%

14.00%

9.

10.

		460,000,000		
		460,000,000		
			(i)	255,000,000
			(ii)	125,000,000
	(iii)	80,000,000		
(a)				
	(b)			
		(c)		

1.	232,560
2.	80,000
3.	147,440
	<hr/>
	<u>460,000</u> —

11.



25% 75%

13.

1402

25

EGM-1 EGM-5

(a)

(b)

2.

—

2.15

13.39(4)

183

17M !

48

14.

!

15.

1.

78 204 86 216 75 212
(www.hkexnews.hk) (www.solargiga.com)

)

<https://www1.hkexnews.hk/listedco/listconews/sehk/2020/0424/2020042401182.pdf>

<https://www1.hkexnews.hk/listedco/listconews/sehk/2021/0427/2021042701007.pdf>

<https://www1.hkexnews.hk/listedco/listconews/sehk/2022/0428/2022042802814.pdf>

2.

=====

=====



105,284

250,000,000
250,000,000

3.

460,000,000

14.66(12)

4.



7.2 4.1 5.7 8.2 7.4 7.4

*

5.

1.

!

2.

XV

(a)

XV 7 8

(b)

352

(c)

¹

(%)

²

556,924,443(L)

16.76%

²

155,320,308(L)

4.67%

41,762,000(L)

1.26%

15,591,016(L)

0.47%

100,500(L)

0.01%

1. L

2. 712,224,751
(ii) 155,320,308

(i) 556,924,443

3.

(a)	(b)	XV	2	3
	10%			
	<i>1</i>			(%)
Hiramatsu International Corp.	304,261,692 (L)			9.15%
Hanako Hiramatsu ²	304,261,692 (L)			9.15%
+	237,295,000 (L)			7.14%
" ³	237,295,000 (L)			7.14%

1. L

2. Hiramatsu International Corp. Hanako Hiramatsu

XV 2 3

10%

4.

5.

6.

7.

8.

(g)

(h)

(i)

(j)

(k)

(l)

(m)

(n)

(o)

(p)

9.

(www.solargiga.com)

14

(www.hkexnews.hk)

(a)

(b)

(c)

(d)

(e)

(f)

(g)

(h)

(i)

10.

(a) Cricket Square, Hutchins Drive, P.O. Box 2681,
Grand Cayman KYI-1111, Cayman Islands

(b)

25

1402

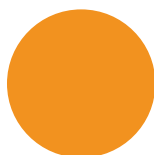
(c)

183

17 1712-16

(d)

(e)



Sol

Solargiga Energy Holdings Limited

☺ ^ • U > p P " ® !

€ õ š Ê ≠ W Ó m Y P " ® ! •

€ p ... p î j 757 •



	B		
		(i)	
	14,377,101		250,000,000 (ii)
			1
(iii)			
	C		
	8,626,261		150,000,000
(iv)			
	D		
	1,725,252		30,000,000
(v)			
	E		
	805,118		14,000,000
(vi)			
	F		

345,050

6,000,000

(vii)

G

287,542

5,000,000

(viii)

H

(b)

25

1402

1.

183

17 1712-16

2.

3.