



Solargiga Energy

Solargiga Energy Holdings Limited

陽光能源控股有限公司

(Incorporated in the Cayman Islands)

(Stock Code: 757)

CONNECTED TRANSACTION

LISTING RULES IMPLICATIONS

A , J H 17.8%
T C J H
C
C R 14A.07(1) L
R A , A
C C 14A L R B R 14A.101
L R , (1) J H A ; (3)
, (2) B A
- D A
C S , A
, ,
C 14A L R .
A (C 14 L
R) A 0.1% 5%, C
14A L R , A
S .

BACKGROUND

T B , 23 A 2021 (), J
Y (- C) J H
E T A , J Y
J H S I
(17.8% T C)
C RMB24,200,000.

THE EQUITY TRANSFER AGREEMENT

S E T A :
Date 23 A 2021 ()
Parties () J H , ;
() J Y (-
C), .

	A	, J	H
	17.8%	T	C
	J	H	
	C		
	C		R
	14A.07(1)	L	R
Subject matter	P	E	T A , J Y
		J	H
	S	I	(
	T	C	)
	RMB24,200,000,		C 17.8%
	Y	30 A	2021.
	T	S	I
	H	RMB21,000,000.	J
Basis of Consideration	T	C	,
	A	E	T
	()	T	C
	()	T	C
	T	C	; ()
	E	T	A
	T	G	C
	H	G	J
Completion	C	A	
	P	P	A
	Y	C	A
		T	C
	G	. A	,
	C	-	C

F A , T
C -
C , ,
G .

INFORMATION ON THE TARGET COMPANY

T T C PRC . F
T C :

(a) Corporate Information

N : J Y P T C ., L .
(江蘇悦 光伏科技有 公司)

D : 19 J 2019

P : PRC

S : P
, , , ,
,

R : RMB118,000,000 ()

(b) Financial information

	As at 31 December 2020 <i>B'000</i> ()	As at 31 December 2019 <i>B'000</i> ()
T	903,650	540,820
N	135,213	70,079
	For the year ended 31 December 2020 <i>B'000</i> ()	For the year ended 31 December 2019 <i>B'000</i> ()
R	1,615,672	284,998
P	18,196	4,830
P	13,647	3,577

(c) Shareholding structure

T		T	C	()
A	; ()	C	I	; ()
	A	C	I	:
	As at the date of this announcement <i>B</i>	Immediately following the completion of the Acquisition but before the completion of the Capital Injection <i>B</i>	Immediately following the completion of the Acquisition and the Capital Injection <i>B</i>	
T	118,000,000	118,000,000	187,440,000	

A , D (T A - D) ,
E ,
G ,
C S .
N D E T A
B .

INFORMATION ON JIANHU HONGCHUANG

J H E I F * (建湖縣宏創新興產業 金),
PRC , 19 A 2019,
,

LISTING RULES IMPLICATIONS

A, J H 17.8%
T C . J H
C
R 14A.07(1) L R . A C
A L R . B R 14A.101 L R , (1) J 14A
H A ; (3) - D , (2) B
A ; A C A S
, A , ,
, C 14A L R .
A (C 14 L R)
L A 0.1% 5%, C 14A
R , A S .

DEFINITIONS

I , ,
:
“A ” S I T C
E T A
“B ” D
“C ” RMB100,000,000
T C J Y
C 20 N 2020
“C ” S E H L (光能源控股有 公司)
(: 757),
C I ,
S E
“ ” L R

“E T ” 23 A 2021 J
A ” Y J H
A

“G ” C

“H K ” H K S A R PRC

“I T
P ()” C () (L
R)

“J H ” J H E I F * (建湖縣宏創新興
產業 金),
“I J H ”

“J Y ” J Y E C ., L * (錦州 光能源有 公司),
Y PRC,
- C

“L R ” R G L S S
E

“P A J
C ” Y , J W I H L (俊懋投資控
A ” 股有 公司), W I C . (文特客國 團 公司)
J H I C * (建湖匯美投資中心)
1 A 2020, J W I
H L (俊懋投資控股有 公司), W
I C . (文特客國 團 公司) J H
I C * (建湖匯美投資中心)
, , J
Y

“PRC” P , R C , H K ,
M S A R PRC T

“RMB” R , PRC

“S I ” 17.8% T C

“S ” C

“S E ” T S E H K L

“T C ” J Y P T C ., L . (江蘇悦
光伏科技有 公司),
C ,