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As no binding agreement in relation to the Proposed Bonds Issue has been entered into as at the date of this announcement, the Proposed Bonds Issue may or may not materialise. Shareholders of the Company and potential investors are urged to exercise caution when dealing in the securities of the Company. A further announcement in respect of the Proposed Bonds Issue will be made by the Company if and when it reaches a binding agreement for the Proposed Bonds Issue.

The Company has entered into a conditional agreement with the underwriter for the Proposed Bonds Issue, the Company has received the underwriting commitment from the underwriter, the Company has received the conditional agreement from the underwriter (the Conditional Agreement). The Company has received the underwriting commitment from the underwriter for the Proposed Bonds Issue. The Company has received the conditional agreement from the underwriter for the Proposed Bonds Issue. The Company has received the underwriting commitment from the underwriter for the Proposed Bonds Issue. The Company has received the conditional agreement from the underwriter for the Proposed Bonds Issue.

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DEFINITIONS

In this document, the following definitions apply, unless the context otherwise requires:

Board means the Board of Directors

Company means Sarabhai Er & H Ltd. a company incorporated in India, the registered office of which is at the registered office of Sarabhai Er & H Ltd.

Director(s) means the Director(s) of the Company

Group means the Company and its subsidiaries

H K	e H K Se a A u a e R f e PRC
L Re	Te Re Ger e L f S a re e S a E a e
PRC	e P e ' R a f C a a e a , fr e r e f a e u , H K , e M a Se a A u a e R f e PRC T w
Pr e B I e	r e e f e RMB D u a e B e C u a
RMB	R u , e a wf a a f e PRC
RMB D u a e B	e RMB e u a e r e e e e C u a
S a re A a	e U e S e S a re A a f 1933 a a e
S a E a e	Te S a E a e f H K L u e
U e S e r U.S.	e U e S e f A a a

B e r r e B a r
Solargiga Energy Holdings Limited
Hsu You Yuan
E c u t i v e D i r e c t o r

H K , 15 A 2011

As at the date of this announcement, the Company's executive Directors are Mr. Tan Wenhua, Mr. Hsu You Yuan, Ms. Zhang Liming; the non-executive Directors are Mr. Chiao Ping Hai and Mr. Chong Kin Ngai; and the independent non-executive Directors are Mr. Wong Wing Kuen, Albert, Ms. Fu Shuang e, Dr. Lin Wen and Mr. Zhang Chun.

APPENDIX

Use the reverse side of the attached letter to the Internal Auditor

T e r w e a r s , w e e a r P e r
r a s a 錦州錦懋光伏科技有限公司 (J z J P a s E
C a L e *) (J z J) s r a e w 50M P e r
e .

Information on long-term procurement contracts

e a e e e e -e r u r s e n s z w e a e n a
w e r a a e r . A a 30 J e 2011, w a a e e r u r s e n
s z w f e e r f e r u e e a r .

Information on long-term customer contracts

AA 30 J e 2011, w ~~h~~ a e e r u s a s a u r a e s
a r w f r w w s u r . T e e r u f r a e s a s a e f r u e e e
e a r .

Information on quality control

Or a f r f e a e e a e e w a r e a a a a .
Te a e e we fr e a a a a e e re ,
e e a r s fu r a e s ar :

Plant	Type of Certifications	Expiry Date
錦州陽光能源有限公司 (J z Ee r C ., L .*) (J z a a)	GB/T 19001-2008 / ISO 9001:2008 GB/T 24001-2004 ISO 14001:2004	24 A 2012
錦州日鑫硅材料有限公司 (J z R S Me a C ., L .*)	GB/T 19001-2008 / ISO 9001:2008 GB/T 24001-2004 ISO 14001:2004	24 A 2012
錦州華昌光伏科技有限公司 (J z Ha a P a E C .,L .*)	GB/T 19001-2008 / ISO 9001:2008 GB/T 24001-2004 ISO 14001:2004 GB/T 28001-2001	22 M r 2012
J z J a	ISO 9001:2008	27 D e ue r 2012

Information on research on development

Aa. 31 D e m e r 2010, w a. e e 27 a.e e e e r f
n. r a e a n. r a e s a r a w f r.

* English translation of Chinese official name is for identification purpose only.