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PROPOSED OPEN OFFER

The proposed open offer is for the purchase of 10,000,000 shares of the common stock of the Company at a price of \$93 per share, plus expenses. The total amount of the proposed open offer is \$930,000,000, plus expenses of \$249,130,047.

As a condition precedent, the Offer is conditional upon the completion of the necessary legal and regulatory approvals, including the exchange of the Shares.

WARNING OF THE RISK OF DEALING IN THE SHARES

The Open Offer is conditional upon, inter alia, the fulfillment of the Conditions Precedent set out under the paragraph headed "Conditions of the Open Offer" in this announcement. Therefore, the Open Offer may or may not proceed. Any dealings in the Shares from the date of this announcement up to the date on which all the Conditions Precedent are fulfilled will accordingly bear the risk that the Open Offer may not become unconditional or may not proceed. Any Shareholders or other persons contemplating dealings in the Shares are recommended to consult their own

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Rights of Overseas Shareholders

If a shareholder is a resident of a country outside the United Kingdom, the company's articles of association may provide that the shareholder is not entitled to exercise the rights of a shareholder in the company. The company's articles of association may also provide that the shareholder is not entitled to exercise the rights of a shareholder in the company.

In the event of a takeover, the company's articles of association may provide that the shareholder is not entitled to exercise the rights of a shareholder in the company. The company's articles of association may also provide that the shareholder is not entitled to exercise the rights of a shareholder in the company.

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No Application For Excess Offer Shares

If a shareholder is a resident of a country outside the United Kingdom, the company's articles of association may provide that the shareholder is not entitled to exercise the rights of a shareholder in the company. The company's articles of association may also provide that the shareholder is not entitled to exercise the rights of a shareholder in the company.

Those Qualifying Shareholders who do not take up the Offer Shares to which they are entitled and the Non-Qualifying Shareholders should note that their shareholdings in the Company will be diluted upon completion of the Open Offer.

Closure of the Register of Members

The company's articles of association may provide that the shareholder is not entitled to exercise the rights of a shareholder in the company. The company's articles of association may also provide that the shareholder is not entitled to exercise the rights of a shareholder in the company.

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The Board has reviewed the information provided and is satisfied that the information is true and correct and that the Board is satisfied that the information is true and correct.

REASONS FOR THE OPEN OFFER AND USE OF PROCEEDS

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UNDERWRITING ARRANGEMENT

Date : Friday, 2 June 2012 (after 12.00pm)

Issue : The 1st tranche

Amount : The amount of the 1st tranche is RM 7,183,000, which is the net amount after the underwriting commission and the underwriting fee. The amount of the 1st tranche is RM 7,183,000, which is the net amount after the underwriting commission and the underwriting fee. The amount of the 1st tranche is RM 7,183,000, which is the net amount after the underwriting commission and the underwriting fee.

Price of the shares : The price of the shares is RM 0.50 per share. The total amount of the 1st tranche is RM 7,183,000, which is the net amount after the underwriting commission and the underwriting fee. The amount of the 1st tranche is RM 7,183,000, which is the net amount after the underwriting commission and the underwriting fee. The amount of the 1st tranche is RM 7,183,000, which is the net amount after the underwriting commission and the underwriting fee.

The Underwriting Agreement shall be subject to the terms and conditions set forth in the Underwriting Agreement.

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Termination of the Underwriting Agreement

The Underwriting Agreement shall be subject to the terms and conditions set forth in the Underwriting Agreement. If, at any time prior to the Closing Date (i.e. 4:00 p.m. on Tuesday, 12 December 2012 (subject to the exact time)), the Underwriting Agreement shall be terminated (whether or not the Underwriting Agreement is subject to the terms and conditions set forth in the Underwriting Agreement):

- (a) the Underwriting Agreement is subject to the terms and conditions set forth in the Underwriting Agreement (whether or not the Underwriting Agreement is subject to the terms and conditions set forth in the Underwriting Agreement);
- (b) the Underwriting Agreement is subject to the terms and conditions set forth in the Underwriting Agreement (whether or not the Underwriting Agreement is subject to the terms and conditions set forth in the Underwriting Agreement);
- (c) an event occurs which is a breach of the Underwriting Agreement (whether or not the Underwriting Agreement is subject to the terms and conditions set forth in the Underwriting Agreement);
- (d) the Underwriting Agreement is subject to the terms and conditions set forth in the Underwriting Agreement (whether or not the Underwriting Agreement is subject to the terms and conditions set forth in the Underwriting Agreement);
- (e) an event occurs which is a breach of the Underwriting Agreement (whether or not the Underwriting Agreement is subject to the terms and conditions set forth in the Underwriting Agreement);
- (f) an event occurs which is a breach of the Underwriting Agreement (whether or not the Underwriting Agreement is subject to the terms and conditions set forth in the Underwriting Agreement);

CHANGES IN SHAREHOLDING STRUCTURE

Shareholders	As at the date of this announcement		Immediately after the completion of Open Offer (assuming no Qualifying Shareholders, except for Mr. Tan, You Hua Investment Corporation and Mr. Hsu taking up their entitlements of 69,514,893 Offer Shares in total under the Open Offer; the Underwriter taking up his entitlement of 798,111 Offer Shares and the 178,817,043 Underwritten Shares, would take up his/her/its entitlements under the Open Offer)		Immediately after the completion of Open Offer (assuming all Qualifying Shareholders shall take up his/her/its entitlements under the Open Offer)	
	No. of Shares	%	No. of Shares	%	No. of Shares	%
Tan	475,761,999	21.22%	528,624,443	21.22%	528,624,443	21.22%
Hua Investment Corporation (note 1)	139,788,278	6.23%	155,320,308	6.23%	155,320,308	6.23%
Hsu (note 2)	10,083,778	0.45%	11,204,197	0.45%	11,204,197	0.45%
Dee	7,183,000	0.32%	186,798,154	7.50%	7,981,114	0.32%
General Public Shareholders (note 2)	456,605,090	20.36%	456,605,090	18.33%	507,338,988	20.36%
General Public Shareholders (excluding the Underwriter)	1,152,748,280	51.41%	1,152,748,280	46.27%	1,280,831,422	51.41%
Total	2,242,170,425	100.00%	2,491,300,472	100.00%	2,491,300,472	100.00%

Notes:

1. Hua Investment Corporation is a subsidiary of Tan.
2. As a result of the Open Offer, the General Public Shareholders consist of:
 - (a) the Underwritten Shares of 178,817,043 shares; 313,881,822 shares; 83,346,747 (of 58.5%) of the 1,418,114,822 shares; 313,881,613,500 shares; 83,346,747 (of 58.5%) of the 1,418,114,822 shares; 313,881,720,1375 shares;

APPLICATION FOR LISTING

The Corporation is a company organized under the laws of the State of New York, and its principal office is located at 100,000,000 in the City of New York, New York. The Corporation is a public utility company and is engaged in the business of operating and maintaining a system of electric power lines and related facilities. The Corporation is a member of the New York State Public Utility Commission and is subject to its regulations. The Corporation has a net worth of approximately \$100,000,000 and is a member of the New York State Public Utility Commission. The Corporation is a public utility company and is engaged in the business of operating and maintaining a system of electric power lines and related facilities. The Corporation is a member of the New York State Public Utility Commission and is subject to its regulations. The Corporation has a net worth of approximately \$100,000,000 and is a member of the New York State Public Utility Commission.

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