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Solargiga Energy

## Solargiga Energy Holdings Limited

陽光能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 757)

### RESULTS OF THE OPEN OFFER

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The Board has read all the conditions of the Offer and the Underwriting Agreement and has been satisfied. Accordingly, the Offer became effective at 4:00 p.m. on 12 December 2012.

At 4:00 p.m. on Monday, 10 December 2012, before the Late Acceptance Deadline, a total of 42,000 Offer Shares, representing 47.59% of the total Offer Shares available for subscription under the Offer.

#### DESPATCH OF SHARE CERTIFICATES

The share certificates for the Offer Shares will be despatched by Friday, 14 December 2012 by the Registrar of the Offer Shares. Each Registrar of the Offer Shares will receive the share certificates for all the Offer Shares issued to him.

#### COMMENCEMENT OF DEALINGS IN OFFER SHARES

Dealings in the Offer Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Monday, 17 December 2012.

Reference is made to the financial statements of the Company dated 2 November 2012 and the prospectus of the Company dated 26 November 2012 (the **Prospectus**). Capitalised terms used in the financial statements shall have the same meaning as in the Prospectus, unless the context requires otherwise.

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The Board has read the financial statements of the Company and the Underwriting Agreement and has been satisfied. Accordingly, the Offer became effective at 4:00 p.m. on 12 December 2012.

At 4:00 p.m. on Monday, 10 December 2012, before the Late Acceptance Deadline, the following persons had applied for the Offer Shares, a total of 42 valid applications for the Offer Shares were received from a total of 118,569,466 Offer Shares (including the Offer Shares subscribed by Mr. Tan Yit Hwa and Mr. Hui Yee Hui, the Underwriting Agent and 798,111 Offer Shares subscribed by the Underwriting Agent in its own name (including the Offer Shares), representing approximately 47.59% of the total number of Offer Shares available for subscription of the Offer.

## UNDERWRITING AGREEMENT

Based on the above, the Offer Agent has subscribed 130,560,581 Offer Shares and the effective number of Offer Shares subscribed by the Underwriting Agent is 130,560,581 Offer Shares (including the Offer Shares subscribed by the Offer Agent).

## CHANGE IN SHAREHOLDING STRUCTURE

The following table sets out the change in the shareholding structure of the Company immediately before and after completion of the Offer:

Shareholders	Immediately before completion of the Open Offer		Immediately after completion of the Open Offer	
	No. of Shares	%	No. of Shares	%
Mr. Tan Yit Hwa (note 1)	475,761,999	21.22%	528,624,443	21.22%
Mr. Hui Yee Hui (note 2)	139,788,278	6.23%	155,320,308	6.23%
Mr. Hui Yee Hui (note 2)	10,083,778	0.45%	11,204,197	0.45%
Underwriting Agent	7,183,000	0.32%	138,541,692	5.56%
Other public shareholders (note 2)	325,810,197	14.53%	325,810,197	13.08%
Other public shareholders (excluding the Underwriting Agent)	1,283,543,173	57.25%	1,331,799,635	53.46%
Total	2,242,170,425	100.00%	2,491,300,472	100.00%

Notes:

- Mr. Tan Yit Hwa is the sole beneficial owner of the shares.
- As at the date of the financial statements, the other public shareholders consist of:
  - Wafe Wok Investment Company Limited, which is a substantial shareholder holding 13,881,822 Shares;

