



## 2. Preference Shares

Stock code :	_____	Description :	_____	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____

Balance at close of the month

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>2,491,300,472</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>-</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>2,491,300,472</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share  
option scheme  
including EGM  
approval date  
(dd/mm/yyyy) and  
class of (

Warrants to Issue Shares of the Issuer which are to be Listed – **N/A**

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. [REDACTED] ( / / )						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____						
_____						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) – **N/A**



For Main Board and GEM listed issuers

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month

5. Scrip dividend      At price : State  
currency

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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Class of shares issuable \_\_\_\_\_  
(*Note 1*)

9. Capital reorganisation

Issue and allotment date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

Remarks (if any):

The Company proposed to make an open offer of 498,260,094 offer shares of the Company on the basis of one offer share for every five existing shares of the Company at the subscription price of HK\$0.51 subject to the terms and conditions set out in the underwriting agreement dated 15 January 2013 entered into between the Company and Kingston Bailey Limited. Please refer to the announcement and prospectus of the Company dated 15 January 2013 and 26 February 2013 respectively for details.

Submitted by: Hsu You Yuan

Title: Executive director  
(Director, Secretary or other duly authorised officer)

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Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.