

S a b l i n g a c t i o n a d e d e a b l i n g e e d

The a b l i n g p l a n i n c o n n e c t i o n i h h e G l o b a l O f f e r i n g e n d e d o n 18 A p r i l 2008.

The a b l i n g a c t i o n u n d e t a k e n b y B N P P a r i s C a p i t a l (A s i a P a c i f i c) L i m i t e d , i s a f f i l i a t e o f a n d p e r f o r m e d u n d e r t h e a b l i n g p l a n e e :

- (i) o v e r a l l c a l o u s e o f 50,719,000 S h a r e s i n t h e I n t e r n a t i o n a l P l a c i n g ;
- (ii) t h e b o o t s t r a n d i n g o f 50,719,000 S h a r e s f o r M . T a n W e n h a a n d u n d e r a c k b o o t s t r a n d i n g a g e e m e n t , o l e l o v e r a l l c a l o u s e o f 50,719,000 S h a r e s i n t h e I n t e r n a t i o n a l P l a c i n g ;
- (iii) t h e a c u i r i t i o n o f a t o t a l o f 25,839,000 S h a r e s a t H K \$ 2.92 i n v a l u e p e r s h a r e i n t h e m a r k e t .

The Overseas-listed companies held 25% of the issued share capital of the Company immediately before and after the sale of the Overseas-listed companies, which held by the public. The holding structure of the Company immediately before and after the issue of the Overseas-listed companies are as follows:

Name	Immediately before		Immediately after	
	Number of Shares	Percentage	Number of Shares	Percentage
M. TAN and associates () (1)	474,294,500	28.05%	474,294,500	28.05%
WWIC () (2)	358,364,000	21.20%	358,364,000	21.20%
M. CHONG and associates () (3)	102,964,000	6.09%	99,719,000	5.90%
M. HSU Yuan () (4)	9,293,500	0.55%	9,293,500	0.55%
M. ZHANG Liming () (4)	3,133,500	0.19%	3,133,500	0.19%
M. CHIAO Ping Hai () (4)	3,135,500	0.19%	3,135,500	0.19%
Public	<u>39,581,500</u>	<u>43.73%</u>	<u>742,826,500</u>	<u>43.92%</u>

S a b i l i t y a c c o u n t a b i l i t y e . d

The C o m p a n y a n n u n c e s h e a b i l i t y i n c o n n e c t i o n i n t h e G l o b a l O f f e r e n d e d o n 18 A p r i l 2008.

The a b i l i t y a c c o u n t a n d i n g h e a b i l i t y i n c o n n e c t i o n i s:

- (i) o v e r a l l c a s h o f 50,719,000 S h a r e s i n t h e I n t e r n a t i o n a l P l a c i n g ;
- (ii) t h e b o n d i n g o f 50,719,000 S h a r e s f o m M . T a n W e n h a a p u b l i c o f f e r i n g a g e e m e n t , o l e l o v e r a l l c a s h i n t h e I n t e r n a t i o n a l P l a c i n g ;
- (iii) t h e a c u i r i t y o f a t o t a l o f 25,839,000 S h a r e s a t H K \$ 2.92 i n p r i c e p e r s h a r e i n t h e m a k e . T h e l a t e s t p r i c e m a d e i n t h e c o u r s e o f a b i l i t y a c c o u n t a n 18 A p r i l 2008; a n d
- (iv) t h e p a r t i a l e x e c i s i o n o f t h e o v e r a l l m e m b e r s o n 18 A p r i l 2008 i n t h e p e r c e n t a g e o f a n a g g e g a t e o f 24,880,000 S h a r e s

GENERAL

The C o m p a n y m a k e s t h i s a n n u n c e m e n t i n a c c o r d a n c e w i t h S e c t i o n 9(2) o f t h e S e c u r i t i e s a n d F u t u r e (P r i c e S t a b i l i t y) R e g u l a t i o n s (C a p . 571W) o f t h e L a w o f t h e H o n g K o n g .

B o a r d o f t h e B o a r d
 S t a n a E e H i d L e d
 H Y - Y a
 E D

H o n g K o n g , 21 A p r i l 2008

A D H
 L D C C K N A
 D K F L C