



**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd mm ): \_\_\_\_\_

Also Hon Kon Exc an es and C ear n L ited

Name of Issuer Sol r g i g E n e r g H o l d i n g s l i m i t e d

Date published \_\_\_\_\_

If Movements in Authorized are Capital

**Ordinary Shares**

| Loc code                            | 7 7 | Description | Ordinary shares       |                  |                                 |
|-------------------------------------|-----|-------------|-----------------------|------------------|---------------------------------|
|                                     |     |             | No of ordinary shares | Par value (HK\$) | Authorized share capital (HK\$) |
| Balance at close of preceding month |     |             | _____                 | -                | -                               |
| Increase decrease                   |     |             | _____                 |                  | -                               |
| Balance at close of the month       |     |             | _____                 | -                | -                               |

| 2 Loc code                          |  | Description |                       |                            |                                           |
|-------------------------------------|--|-------------|-----------------------|----------------------------|-------------------------------------------|
|                                     |  |             | No of ordinary shares | Par value (State currency) | Authorized share capital (State currency) |
| Balance at close of preceding month |  |             | _____                 | _____                      | _____                                     |
| Increase decrease                   |  |             | _____                 |                            | _____                                     |
| Balance at close of the month       |  |             | _____                 | _____                      | _____                                     |

2 Preference shares

| toc code | Descr pt on                      | No of preference shares | Par va ue<br>(State currency) | Aut or sed s are cap ta<br>(State currency) |
|----------|----------------------------------|-------------------------|-------------------------------|---------------------------------------------|
|          | Ba ance at c ose of preced n ont | _____                   | _____                         | _____                                       |
|          | Increase decrease                | _____                   | _____                         | _____                                       |
|          | Ba ance at c ose of t e ont      | _____                   | _____                         | _____                                       |

Ot er C asses of shares

| toc code | Descr pt on                      | No of ot er c asses of s are s | Par va ue<br>(State currency) | Aut or sed s are cap ta<br>(State currency) |
|----------|----------------------------------|--------------------------------|-------------------------------|---------------------------------------------|
|          | Ba ance at c ose of preced n ont | _____                          | _____                         | _____                                       |
|          | Increase decrease                | _____                          | _____                         | _____                                       |
|          | Ba ance at c ose of t e ont      | _____                          | _____                         | _____                                       |

4 tota aut or sed s are cap ta at t e end of t e ont (HK\$) \_\_\_\_\_ -



Warrants to Issue of the Issuer which are to be Listed N/A

| Description of warrants | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>precedent<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Date of expiry: dd/yyyy |                                 |                                                    |                                  |                                           |                                                                                        |                                                                                                                |

Convertible Convertible Shares of the Issuer which are to be Listed NA

| Class and description | Currency of amount outstanding | Amount at close of previous month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------|--------------------------------|-----------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|-----------------------|--------------------------------|-----------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|

Any other Arrangements or Arrangements to Issue Shares of the Issuer which are to be Listed including Options of other than under the Option Schemes **NA**

| Full particulars including EGM approval date (dd / mm / yyyy) of application and class of shares issued | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| Shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 2                                                                                                       |                                                                      |                                                                                           |

Other Movements in Issued Share Capital

|   |               |          |                       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto                          | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>the close of the<br>month |
|---|---------------|----------|-----------------------|-----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|
| 1 | Type of Issue |          |                       |                                                                                                                 |                                                                                                                       |
|   | Issue         | At price | per share<br>currency | Class of shares issued .....<br>(Note 1)<br>Issue and allotment<br>date dd/yyyy<br>EGM approval date<br>dd/yyyy |                                                                                                                       |
| 2 | Open offer    | At price | per share<br>currency | Class of shares issued .....<br>(Note 1)<br>Issue and allotment<br>date dd/yyyy<br>EGM approval date<br>dd/yyyy |                                                                                                                       |
|   | Placment      | At price | per share<br>currency | Class of shares issued .....<br>(Note 1)<br>Issue and allotment<br>date dd/yyyy<br>EGM approval date<br>dd/yyyy |                                                                                                                       |
|   | Bonus issue   |          |                       | Class of shares issued .....<br>(Note 1)<br>Issue and allotment<br>date dd/yyyy<br>EGM approval date<br>dd/yyyy |                                                                                                                       |

| Type of Issue | No. of new<br>issuers<br>during the<br>month<br>pursuant<br>to the | No. of new<br>issuers<br>which<br>may be<br>sued<br>pursuant<br>to the<br>provisions of the<br>Act |
|---------------|--------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
|---------------|--------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|

| Type of Issue                         | No. of new shares of issuer issued during the month pursuant thereto                                                      | No. of new shares of issuer which may be issued pursuant thereto as at the end of the month |
|---------------------------------------|---------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|
| <p>Capital raising</p>                | <p>Class of shares issued .....<br/>(Note 1)</p> <p>Issue and allotment date dd/yyyy</p> <p>EGM approval date dd/yyyy</p> |                                                                                             |
| <p>Other securities of the issuer</p> | <p>At present HK</p>                                                                                                      |                                                                                             |

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reference any

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submitted by Cho Yiu King

As a Company Secretary  
Director, Secretary or other duly authorized officer

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.