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Solargiga Energy

Solargiga Energy Holdings Limited

陽光能源控股有限公司

(Incorporated in the Cayman Islands)

(Stock Code: 757)

ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES AND RULE 3.7 OF THE TAKEOVERS CODE

This announcement is made pursuant to Rule 13.09 of the Listing Rules and Rule 3.7 of the Takeovers Code.

As disclosed in the Announcement, notwithstanding the Termination, it is the intention of the Company to maintain an open dialog with the Vendors on the possible Acquisition so far as relevant regulatory requirements are being complied in full. The Board wishes to update the Shareholders and the public investors that the relevant parties are still in discussion regarding the possible Acquisition. No legally binding formal agreement has

In accordance with Rule 3.7 of the Takeovers Code, the Company is required to issue update announcements on a monthly basis until the publication of an announcement of firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer or of termination of talks.

As disclosed in the Announcement, notwithstanding the Termination, it is the intention of the Company to maintain an open dialog with the Vendors on the possible Acquisition so far as relevant regulatory requirements are being complied in full. The Board wishes to update the Shareholders and the public investors that the relevant parties are still in discussion regarding the possible Acquisition. No legally binding formal agreement has been reached as at the date of this announcement. Further announcement will be made by the Company in due course as soon as the possible Acquisition materialises.

Shareholders and potential investors should note that agreement among the parties concerned in respect of the possible Acquisition may or may not be successfully reached and there is no assurance that the possible Acquisition will proceed. Shareholders and potential investors of the Company are advised to exercise extreme caution when dealing in the shares of the Company.

The Company will comply with the relevant requirements under the Listing Rules and the Takeovers Code should there be any development on the discussions as and when required.

By order of the Board

Solargiga Energy Holdings Limited

Hong Kong, 5 November 2010

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