



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd mm): _____

of Hong Kong Exchanges and Clearing Limited

Name of Issuer Solarvig Energy Holdings Limited

Date published 6

Line Movements in Authorized Share Capital

Ordinary Shares

| Account code · <u>77</u> Description · <u>Ordinary shares</u> | | | | |
|---|--|------------------------|------------------|---------------------------------|
| | | No. of ordinary shares | Par value (HK\$) | Authorized share capital (HK\$) |
| Balance at close of preceding month | | _____ | _____ | _____ |
| Increase / decrease | | _____ | | _____ |
| Balance at close of this month | | _____ | _____ | _____ |

| Account code · _____ Description · _____ | | | | |
|--|--|------------------------|----------------------------|---|
| | | No. of ordinary shares | Par value (State currency) | Authorized share capital (State currency) |
| Balance at close of preceding month | | _____ | _____ | |
| Increase / decrease | | _____ | | |
| Balance at close of this month | | _____ | _____ | |

Preference Shares

| Account code · _____ | Description · _____ | | Par value (State currency) | Authorized share capital (State currency) |
|-------------------------------------|---------------------|-----------------------------|----------------------------------|---|
| | | No. of preference shares | | |
| Balance at close of preceding month | | _____ | _____ | _____ |
| Increase / decrease | | _____ | | _____ |
| Balance at close of the month | | _____ | _____ | _____ |

Other Classes of Shares

| Account code · _____ | Description · _____ | | Par value (State currency) | Authorized share capital (State currency) |
|-------------------------------------|---------------------|-----------------------------------|----------------------------------|---|
| | | No. of other classes of shares | | |
| Balance at close of preceding month | | _____ | _____ | _____ |
| Increase / decrease | | _____ | | _____ |
| Balance at close of the month | | _____ | _____ | _____ |

Total authorized share capital at the end of the month (HK\$) · _____, _____ - _____

Warrants to Issue of the Issuer which are to be Listed NA

| Description of warrants | Currency of nominal value | Nominal value at close of precedent month | Exercised duration month | Nominal value at close of the month | No. of new shares of issuer issued duration month pursuant to the | No. of new shares of issuer which may be issued pursuant to the close of the month |
|--------------------------|---------------------------------|--|--------------------------------|---|---|---|
| Date of expiry dd - yyyy | | | | | | |
| | | | | | | |

Convertible Convertible into shares of the Issuer with convertible Listed **NA**

| Class and description | Currency of amount outstanding | Amount at close of previous month | Converted duration month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant to the | No. of new shares of issuer with convertible as at close of the month |
|---|--------------------------------|-----------------------------------|--------------------------|------------------------------|---|---|
| - | | | | | | |
| Code of listed Class of shares Subcategory (Note 1) Subscription price EGM approval date of application dd / yy | | | | | | |
| - | | | | | | |
| Code of listed Class of shares Subcategory (Note 1) Subscription price EGM approval date of application dd / yy | | | | | | |
| - | | | | | | |

Other Movements in Issued Shares Captured

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant to the | No. of new shares of issuer which may be issued pursuant to the exercise of the |
|---------------|-------------------|-------------------------------|--|---|---|
| - | Private placement | At price of _____ currency | Class of shares issued <i>(Note 1)</i> Issue and allotment date: dd / yy / yyyy EGM approval date: dd / yy / yyyy | ?? | ?? |
| - | Open offer | At price of _____ currency | Class of shares issued <i>(Note 1)</i> Issue and allotment date: dd / yy / yyyy EGM approval date: dd / yy / yyyy | ?? | ?? |
| - | Placing | At price of _____ currency | Class of shares issued <i>(Note 1)</i> Issue and allotment date: dd / yy / yyyy EGM approval date: dd / yy / yyyy | ?? | ?? |

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at the end of the month |
|---|--|---|
| <p>7. Proposed At par issue of shares in state currency</p> <p>Class of shares issued (Note 1)</p> <p>Issue and allotment date: dd / yy / yyyy</p> <p>EGM approval date: dd / yy / yyyy</p> | | |
| <p>8. Repurchase of shares</p> <p>Class of shares repurchased (Note 1)</p> <p>Cancellation date: dd / yy / yyyy</p> <p>EGM approval date: dd / yy / yyyy</p> | <p>TT</p> <p>TT</p> | |
| <p>7. Redemption of shares</p> <p>Class of shares redeemed (Note 1)</p> <p>Redemption date: dd / yy / yyyy</p> <p>EGM approval date: dd / yy / yyyy</p> | <p>TT</p> <p>TT</p> | |
| <p>9. Consideration issue</p> <p>Class of shares issued (Note 1)</p> <p>Issue and allotment date: dd / yy / yyyy</p> <p>EGM approval date: dd / yy / yyyy</p> | <p>TT</p> <p>TT</p> | |

